

Interested in Investing: Spatial Hub Analytics





Introductions



Nigel Hennessy Executive Chair

SpatialHub Analytics



Guy Hamilton Commercial Director

SpatialHub Analytics



Dr. Mark Rainbird Managing Director

Funding Strategies



Peter Macdougall Managing Director

Stateland

Investor in SpatialHub Analytics



Introduction to SpatialHub



Spatial Hub Analytics Pty Ltd is an Australian company offering a geospatial data and analytics software platform called SpatialHub, developed to provide customers with a cost effective and intelligent way to access, model and use spatial data and develop solutions based on Image Intelligence (IMINT).

The initial product, FarmMap4D, currently maps 10% of the total Australian land mass.



The Offer

Raising \$1,500,000 in equity at a pre-money valuation of \$4.7m.

- R1: \$250,000 @ \$0.10 / share
- R2: \$1,250,000 @ \$0.12 / share

Minimum Investment: \$25,000.

Use of Funds:

- Product Development;
- Human Resources;
- Sales and Marketing;
- Working capital.



Mapping Systems show but don't Tell!

Geographic Information Systems (GIS) are **display-orientated**, visualising data but lacking



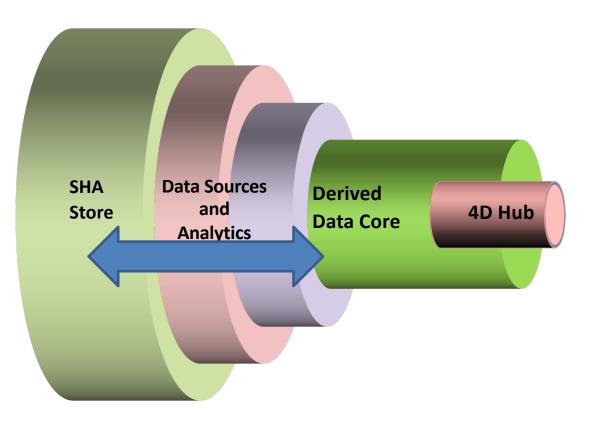
Land users such as farmers, property developers, miners, conservationists need **actionable insight** to improve business performance and optimise their decision making process



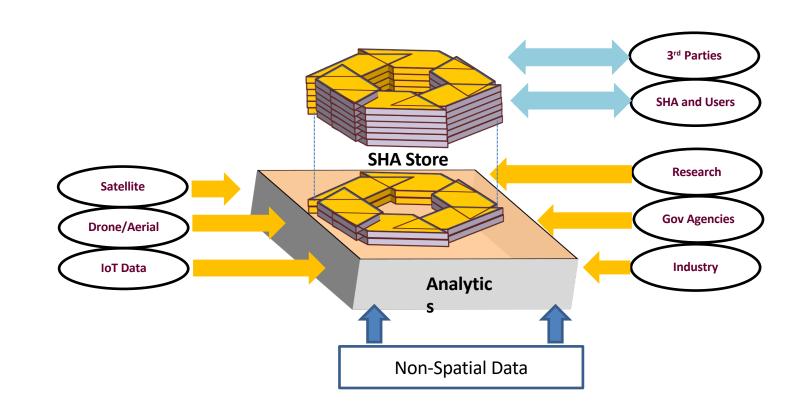
Spatial Hub Analytics[®] accelerates property decisions by turning Data into INFORMATION

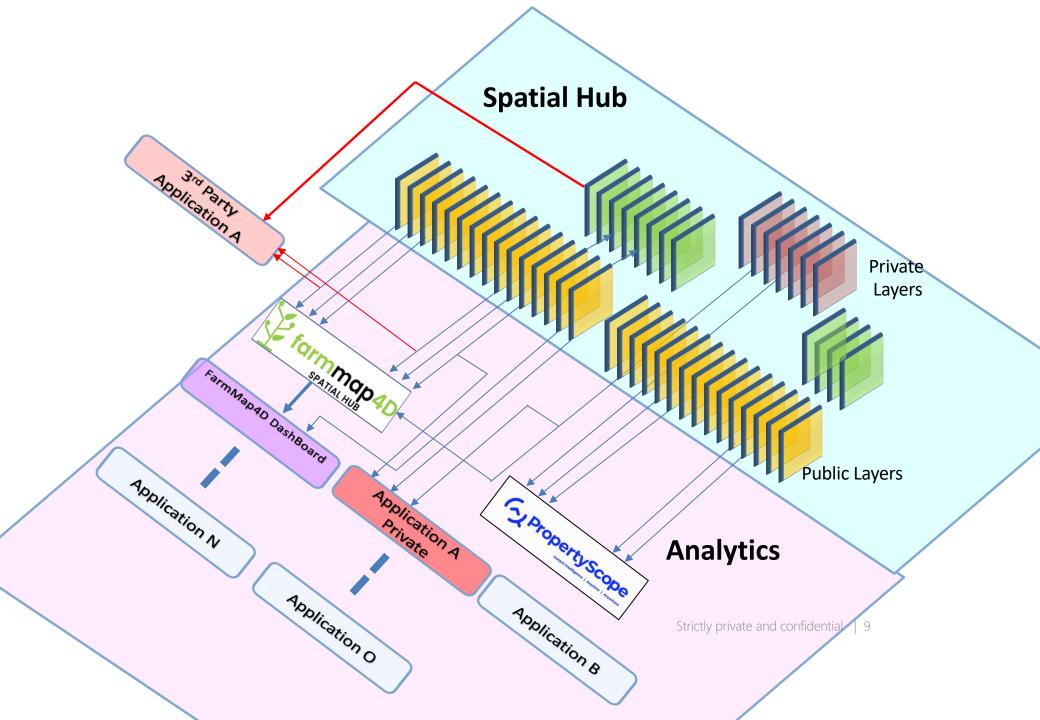


Spatial Hub Components



Core and 4D Spatial Hub Store



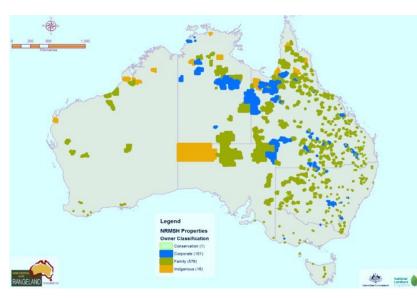






SpatialHub's first 'Test' product is widely used already

Backed with \$4 million in R&D, a 'test' product was developed to overcome the problems within the Range Land Cattle sector. The FarmMap4D product delivers sophisticated **data and mapping tools** that support decisions on the cattle farm, by showing AND telling.



SpatialHub have attracted over 800 livestock properties, including major corporates, to the platform.

SpatialHub currently covers >10% of Australia and 1.5M of livestock. Payment occurs on Recurring Revenue with multi-year contracts as well as specific projects.

Russell and family own 3 properties, with a holding of approximately 320,000 ha (791,000 acres) & 14,000 head of cattle...

"If we fail to use and embrace innovation there is no way we'll keep pace with our competitors in producing beef. And once you have a play with FarmMap4D, that's when you'll think, what CAN'T it do?"

Our range of products (Nov '21)





Our baseline hub for our extensive data base of spatial data, AI engines and other data.

Professional mapping and data analytics specializing in the Range Land Area sectors with tools that meet the demands of that sector.



Low-cost mapping and data analytics entry product offering Reports as an added extra extending the benefits to new farming sectors.



Comprehensive property data analytics system for the urban real estate sector. Mobile App for ease of use at a site to interrogate property and other data from over 20 sources in real-time.



Expand into Water Management and Carbon Abatement



Climate change impacts water and creates opportunities in Carbon Abatement. This creates **opportunities to audit** emissions and improve **water management** practices among land users.

There is **high uncertainty** in regional areas on how best to substantiate and account for the impact of certain carbon-credit linked activities.



SpatialHubhas secured a **pilot partner** to verify selected emission reduction methodologies. The Company has also been awarded two projects on Drought Management by the Federal Government.





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The Value Case

The property market is hot – quick information & quick decision required or miss out!

Making the assessment of property potential quick and simple – today 5/6 hours of assessment – with **Property Scope** 5 minutes.

Today – A Town Planner – \$500-1,000 and 5+ days – with **Property Scope** \$49.99 and less than 3 minutes!

On your phone, in front of a property, intelligence in your hand!



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The Value Case





· Community care centre

Educational establishmer

· Community residence

Community use

Dwelling unit

Community use

Educational establishmen

Emergency services

· Food and drink outlet

Dwelling unit

Expand across Australia and into 3D assessments and Blockchain

PRIMARY SCHOOL CATCHMENT School 1: Townsville West State School, West End Townsville SURROUNDING DEVELOPMENT APPLICATIONS OWNSVII City ID I ahe Address Description 502 Flinders Street Townsville City OP11/0020.16 SPA Compliance Certificates - Compliance with Conditions - CCTV QLD 4810 Report - Stormwater - Balance Central Site - Stage 1 ZONING MAP - WITHDRAWN - Minor Change to ZONES & ZONE PRECINCTS sociated with MC15/0021 - City Lane ce Certificates - Compliance with Conditions - Civi ZONE PRINCIPAL CENTRE d Drawings **ZONE CATEGORY** CENTRE to Approval - Minor Change to Develop LOCAL TOWNSVILLE CITY GOVERNMENT COUNCIL PLANNING SCHEME TOWNSVILLE CITY PLAN VERSION 2020/03 View the Principal Centre Zone Code View the Principal Centre Compliance Tabl View the Principal Centre Table of Asses Open Space Principal Centre MATERIAL CHANGE OF USE: ACCEPTED DEVELOPMENT Bai · Adult store Caretaker's accommodation . Bar Child care centre · Caretaker's accommodation Club Child care centre Community care centre Club Community residence

Property Scope has significant and current data covering most LGAs in Queensland. This is being expanded to other LGAs in Queensland and to other States during 2022. In addition, SpatialHub is expanding its product with greater functionality and reporting.

This includes for example valuation and 3D analysis on existing developments and providence via blockchain.

A desktop and interactive mapping option is also being considered.



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Instant intelligence | Anytime | Anywhere

Search for a Property

User alerted that property not found.



Search address	O Use My Locatio
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341 Dalrymple Rd, Garbutt QLD 4	814, Australia
333 Dalrymple Rd, Mount Directi	on TAS 7252, Australia
320 Dalrymple Rd, Sunbury VIC 3	3429, Australia
341 Old Dalrymple Rd, Breddan G	QLD 4820, Australia



Strictly private and confidential



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Search Result

User is prompted to log in or create an account



Generate a downloadable report containing property information, boundaries and smart map measurements

Advanced report

Generate a downloadable report containing property information, boundaries, smart map measurements, zoning details, surrounding DAs, flood and fire risk overlays and council asset information



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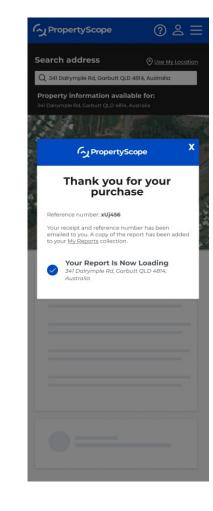
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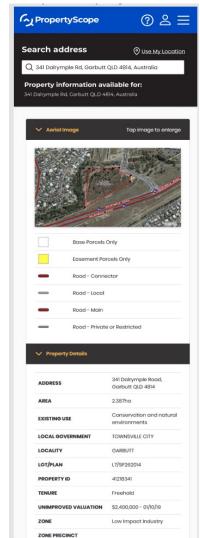
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Basic Report Purchased

Shows skeleton before report loads



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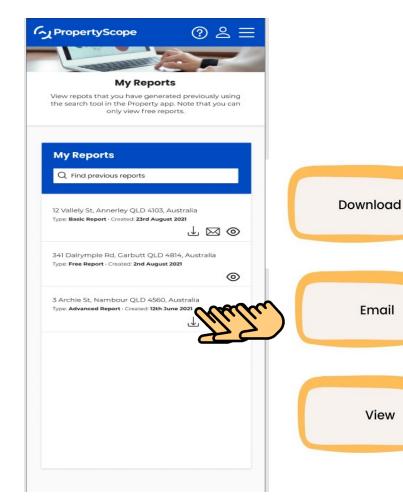
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Advanced Report

Advanced Report Appears in My Reports

Email

View



Report view



Key Dates





Introducing Peter Macdougall

Peter is the Managing Director and co-founder of Stateland Pty Ltd. Since Stateland's inception in 1994. Peter has sourced and delivered developments across residential and commercial sectors including significant lifestyle residential projects.

From 1984 Peter has been involved in various sectors of the property industry working in Perth, Brisbane and Cairns.

Summary

SpatialHub provides multiple revenue streams via three current products:

- FarmMap4D Lite low-cost entry product for farming
- FarmMap4D Premium fully functional Range Land Cattle management tool currently being used by over 300 farmers across Australia
- Property Scope NEW real estate spatial intelligence tool for the Urban environment. Due for release at the end of November 2021.

Revenues achieved via subscriptions and through specialist reports. Expected Sales this financial year of \$1.1m.

Strong management team and highly experienced board of directors with proven track records in start-ups and growing multi-million dollar businesses in Australia and overseas. This includes IPOs and Trade Sales.

Strategically driven company. Having achieved success in Rural and Urban the company plans to expand those markets across Australia and overseas. Data agnostics creates an opportunity to expand in Mining and Sustainability sectors.



