

11<sup>th</sup> September 2020

## **RE: Venice Energy Updates**

Please see below a few key updates for your consideration

- Venice Energy will close off the issue period of the current Convertible Note Offering effective the 16<sup>th</sup> October 2020.
- Venice Energy is anticipating that the Development Application will be on track to be submitted to the SA govt by the 20<sup>th</sup> October 2020 with an expected approval in Feb 2021.
- Venice Energy is planning to officially launch its IPO process with the appointment of the Corporate Adviser and Lead Manager by the end of October with an anticipated listing on the ASX post approval in May/June 2021.



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Kym Winter-Dewhirst  
Managing Director